

Centenary City Pharmaceutical & Biotech Park

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CENTENARY CITY FZE



Revolutionizing **Pharmaceutical** **Manufacturing** Practice

TABLE OF CONTENTS

4 - Introduction

5 - Vision

6 - Defined Zones

7 - Key Infrastructures

8 - Project Gallery

10 - Why Centenary City

Pharmaceutical & Biotech Park

12 - Investment Opportunity

13 - Investment Benefit

15 - Who should Invest

17 - Key Stakeholders



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WELCOME TO CENTENARY CITY PHARMACEUTICAL & BIOTECH PARK ABUJA, NIGERIA

Centenary City Pharmacity is proposed as a specialised pharmaceutical and biotech development within Centenary City, Abuja. It is designed to bring pharmaceutical manufacturers and complementary life-sciences businesses together alongside infrastructure and services that support efficient operations and business growth.

Location

Centenary City Abuja, Nigeria



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OUR VISION

To develop a pharmacity in Centenary City Abuja sitting on 33 plots of land. The park will generate investment opportunities as well as recreational facilities and residential quarters.

OUR MISSION

At Centenary City Pharmaceutical & Biotech Park. Our mission is to promote growth and excellence in the pharmaceutical sector.



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DEFINED ZONES

Overall, this mixed-use development will offer families the opportunity to live, work and raise their children in a safe neighborhood. These settlements will be distributed equitably among five geographically defined zones.

They include:

1. Industrial Zone
2. Residential Zone
3. Recreational Zone
4. Commercial Zone
5. Utility Zone

The Master plan will form the strategic guideline for the overall design of this self-sustaining and functionally diverse city. It will also incorporate extensive landscaping, taking advantage of its natural



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PHARMA PARK'S KEY INFRASTRUCTURES

- Road network
- Water supply and sewage facilities
- Common effluent treatment facilities
- Telecom network
- Generation and distribution of power
- Parks/recreational centres
- Regulatory complex
- Administrative blocks

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HOSPITAL



HOSPITAL - CLOSE UP





RECREATIONAL SPOT



OFFICE BUILDING

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HOTELS



ADMINISTRATIVE BUILDING





SCHOOL BUILDING



STAFF QUARTERS

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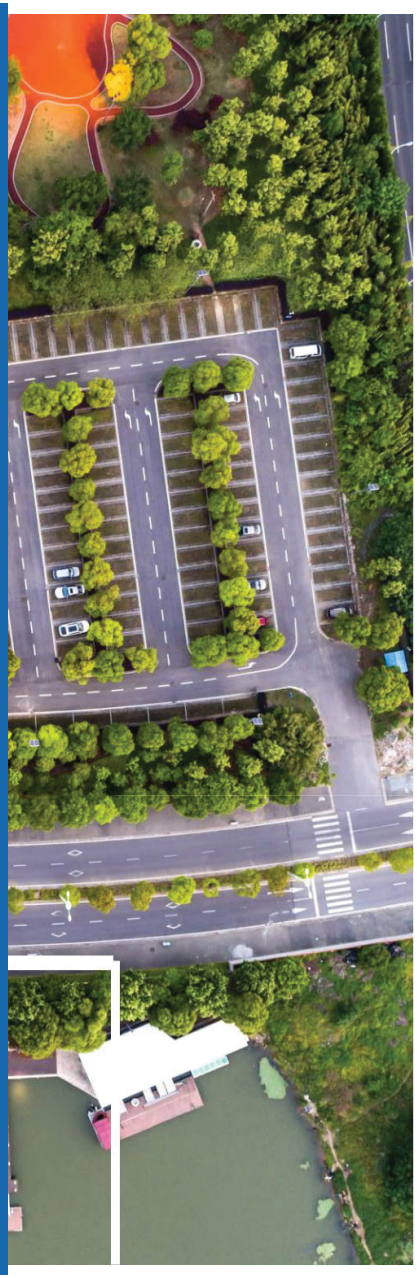
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WHY CENTENARY CITY PHARMACEUTICAL & BIOTECH PARK?

1. To take advantange of the now!!
2. To rapidly position Abuja for the future.
3. To play in area of core strength of Abuja (marketing, pharm tech, reach, passion etc)
4. Rapidly develop the agricultural input sector
5. Provision of raw materials to the beverage industry & To position Abuja in the world economic map

AT STAKE TO CAPTURE

1. $16 billion African pharmaceutical market
2. $3billion Nigerian pharmaceutical (captured by cotecna) import market, over $2billion local market and over $2m uncaptured (imported without proper declaration or no declaration at all)
3. The incubation hub for the future African boardroom tigers (top earners)
4. Pharmaceutical innovation and research centre for Africa R&D
5. Early bird log in as African Pharmaceutical Market destination through AfCFTA
6. Placement of Anambra State on the global economic map
7. Rapid development of Agro sector



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Invest in the **Future of Pharmaceutical Excellence!**

a "GLOCAL APPORACH" (Globally-Local Approach)

INVESTMENT OPPORTUNITY

The global pharmaceutical market has witnessed significant growth, with projected revenues reaching **US$1,163.00bn** in 2023. This growth is expected to continue, with a projected annual growth rate of **5.39% (CAGR 2023-2027),** resulting in a market volume of **US$1,435.00bn** by 2027. The United States leads in generating the highest revenue in the global market, with US$624.10bn expected in 2023.

In the African pharmaceutical market, the Serviceable Addressable Market size is estimated to be **US$14.36bn** in 2023, with an annual growth rate of 3.35% **(CAGR 2026-2027)**, reaching a market volume of **US$16.38bn by 2027.**

Notably, approximately **70%** of pharmaceutical products in Nigeria are imported, amounting to about **US$1.36bn.** The top segments for over-the-counter (OTC) pharmaceutical products include Cold & Cough Remedies, Hand Sanitizers, Vitamins & Minerals, Analgesics, Digestives & Intestinal Remedies, and Skin Treatment.

To combat counterfeiting and parallel imports, national drug enforcement agencies are increasingly requiring country-specific labeling. In Nigeria, all pharmaceutical products must include a local address on their packaging. The Nigerian government's efforts to crack down on counterfeit drugs and reduce medical tourism are significant driving factors for the country's pharmaceutical market.



INVESTMENT BENEFITS

- **Lucrative Investment Opportunities:** Reduced cost of manufacturing medicine and health products leading to maximising profit margins. Being part of a state-of-the-art pharmaceutical park provides a strong foundation for long-term profitability and returns on investment.

- **Access to a Thriving Market:** Nigeria has a large and growing population, making it a significant market for pharmaceutical products. By investing in Centenary City Pharmacity , investors gain access to this vast market, with the potential to tap into the increasing demand for quality medicines and healthcare products.

- **Favorable Government Support:** Federal Capital Territory and the Nigerian government are committed to developing the pharmaceutical sector and attract investments. Investors in Centenary City Pharmacity can benefit from various incentives, tax breaks, and government support programs aimed at fostering the growth of the pharmaceutical industry.

- **Supply Chain Sustainability:** Boost security and sustainability of medicine manufacturing chains. This will create a more resilient medicines supply chain that is less vulnerable to external shocks and other eventualities.



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INVESTMENT BENEFITS

- **Synergy & Collaboration:** Centenary City Pharmacity promotes collaboration among investors, industry professionals, and other stakeholders. This collaborative ecosystem facilitates networking, knowledge sharing, and potential partnerships, allowing investors to leverage the collective expertise and resources available within the park.

- **Export Potential:** Nigeria's strategic location in West Africa offers investors in Centenary City Pharmacity a gateway to regional and international markets. With the African Continental Free Trade Area (AfCFTA) in place, investors can benefit from expanded export opportunities and increased market access across the African continent.

- **Sustainable and Resilient Supply Chain:** Centenary City Pharmacity aims to establish a resilient supply chain system for medicines, reducing the dependence on imports and ensuring a consistent supply of high-quality pharmaceutical products. This enhances the reliability and sustainability of the supply chain for investors, reducing risks associated with external shocks and market fluctuations.

- **Regulatory Compliance:** The park is designed to meet international standards and regulatory requirements for pharmaceutical manufacturing. By investing in Centenary City Pharmacity , our investors can operate within a compliant environment, ensuring adherence to quality standards and regulatory guidelines.



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WHO SHOULD INVEST

- Already existing Pharmaceutical Manufacturers looking to lower their cost of production
- Already existing Pharmaceutical manufacturing companies wishing to be WHO GMP compliant
- New companies looking for a safe and convenient operational base
- Importers ready to go into Pharmaceutical manufacturing
- API Manufacturers
- Food and beverage companies looking for an expansion base
- Pharmaceutical Manufacturers looking for leverage on FTZ and EPZ status
- Agro Allied companies



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KEY STAKEHOLDERS

Centenary City Pharmacity park is partnering with Centenary City Abuja for a structural developmet land.

Key stakeholders include:

- Academia for research and development.
- Pharma manufacturers of all forms of medicines.
- Quality Control specialists.
- Regulatory agencies (NAFDAC, Customs, PCN),
- Supply chain experts .
- Warehousing operators.
- Logistics and distribution companies.
- Donor agencies (AFDB, World Bank, USAID, Global Fund etc.)
- Private sector investors, support services (banks, schools, hotels, hospitals, etc.), and utility providers (mobile/internet service providers, water, waste treatment and disposal companies, power companies, etc.).



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FOR MORE INFORMATION
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